

SIX YEAR CAPITAL SECURE CAPPED WORLD EQUITY INDEX BOND



LCF ROTHSCHILD
GROUP

CAPITAL SECURE + CAPPED EQUITY INDEX RETURN

- 100% CAPITAL SECURITY
- 100% EXPOSURE TO WORLD EQUITY INDEX BASKET (TO A CAP OF 220%)
- GBP DENOMINATED
- SIX YEAR MATURITY
- TRADABLE IN WHOLE OR IN PART ON ANY BUSINESS DAY

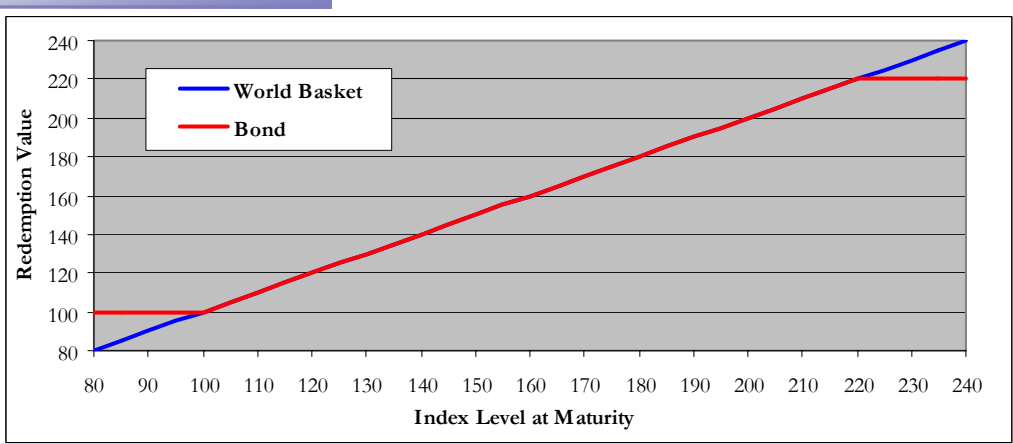
THE INVESTMENT

The structure offers the investor complete capital security at maturity and returns 100% of any gains in a World Equity Index Basket (subject to a degree of averaging to reduce final year volatility) up to a cap of 220% of initial strike. The investor will therefore benefit from 1 for 1 exposure (capped at 120% return) to world equity markets (as measured by the basket) over the medium term while being safe in the knowledge that their original capital will be returned in full at maturity.

KEY ADVANTAGES

- Pre-defined performance
- Allows risk-averse investors to obtain exposure to equity indices with their capital fully protected
- Initial capital repaid at maturity irrespective of market performance
- All returns based in GBP thereby avoiding any currency translation risk
- Bond is tradable in whole or in part on any business day at prevailing market price

MATURITY PROFILE



THE BASKET

The returns are linked to a World Equity Index Basket. The basket comprises 35% S&P500, 35% FTSE100, 17.5% DJ Eurostoxx50 and 12.5% Nikkei225. Each of these indices are considered to be valid benchmarks for the equity markets of the USA, the UK, Continental Europe and Japan.



BOND PRICING

The bond will be formally priced on a monthly basis and more frequently upon request.

THE GUARANTOR

As intermediary LCF Edmond de Rothschild (C.I.) Limited has selected Barclays Bank plc as the guarantor of the Bond. Barclays Bank plc enjoys ratings of A1 from Moodys and A+ from Standard & Pooers.

FEES

The bond is inclusive of all structuring fees. No other fees will be charged by the LCF Rothschild Group or the issuer.

AVERAGING OF RETURNS

The final year of the bond's life will include averaging of the closing price of the basket on a monthly basis (13 observations). This would help protect previous gains in a falling market, but would also have the effect of reducing growth in a rising market.

TRADABILITY

The investment is tradable in whole or part on any business day subject to agreed minimums of £50,000 nominal. The bid/offer spread in normal market conditions is 1% - 1.5% and settlement is T+3 business days. Please note that the terms and availability are subject to change without notice before the initial trade.

SUBSCRIPTION

The minimum subscription is £50,000 nominal. All trading and holdings must be in round lots of £1,000 nominal.

Summary Term Sheet

LCF reference:	£100+100%WEIB220%cap Barc300915		
Issuer:	Barclays Capital Securities Ltd		
Guarantor:	Barclays Bank plc		
Currency denomination:	Sterling		
Legal structure:	Medium Term Note		
ISIN:	XS0454985739		
Clearing:	Euroclear/Clearstream		
Maturity:	30 September 2015		
Issue price:	100%		
Denomination:	£1,000		
Structuring agent:	LCF Edmond de Rothschild (C.I.) Ltd.		
Capital guarantee :	100% at maturity		
Basket &:	35%	S&P500	1,071.66
Initial strikes:	35%	FTSE100	5,142.60
	17.5%	DJ Eurostoxx50	2,881.60
	12.5%	Nikkei225	10,544.22
Final strike (F):	23 September 2014 to 23 September 2015 (13 monthly observations)		
Equity participation:	100% of any gain from initial strike to final strike capped at a return of 120%		
Redemption formula:	$100\% + \text{Max} [0, \text{Min} \{100\% * (F - I) / I, 120\%\}]$		
Trade date:	22 September 2009		
Initial settlement date:	29 September 2009		

Please note: the Issue Documents are the only legally binding documents in relation to this structure and are available from us on issue