



LCF ROTHSCHILD
GROUP

LCF Edmond de Rothschild Asset Management (C.I.) Limited

Our Services

- **Discretionary Asset Management**
- **Fixed Income Management**
- **Fixed Income Broking**
- **Fund of Hedge Funds**
- **Structured Products**
- **Corporate Finance**

About us

LCF Edmond de Rothschild Asset Management (C.I.) Limited is a subsidiary of the Geneva based Banque Privée Edmond de Rothschild private banking group and as part of the famous Rothschild banking dynasty traces its roots back to the late 18th Century.

The Group is owned by the Rothschild family and the values of stability, consistency and trust that have guided them over more than two centuries are the same values that we seek to foster in our business and in the management of our clients' assets.

The success of this approach is reflected in the growth of the Group, which today employs over 2000 people in 17 countries and manages over €80 billion for private and institutional clients.

LCF Edmond de Rothschild Asset Management (C.I.) Limited

The Guernsey office was established in 1996 and specialises in discretionary asset management on behalf of private, trust and institutional clients. We were one of the first companies to offer risk management through structured products and this emphasis on risk is reflected today in our management of our clients' portfolios.

Our team of FSA qualified investment professionals have extensive experience in conventional asset management and particular expertise in bond and fixed income investments. We also offer alternative investment strategies for clients that can offer advantages over traditional investment solutions.

We are regulated as individuals by the FSA and by the Guernsey Financial Services Commission and are founder members of the Channel Island Stock Exchange.

Contact

For further information on any of our services please contact Stuart Perfitt on + 44 1481 716336 or info@lcfci.com or visit our website www.lcfci.com.



Discretionary Asset Management

Through close liaison with our clients, we build discretionary portfolios that balance expected returns with management of risk. We also work closely with other teams within the Group that provide expertise across both developed and emerging markets. We use both traditional and alternative investments reflecting our view that tradition and innovation should be combined to manage risk and to optimise performance. Given the bespoke nature of our approach, the minimum portfolio size is £1,000,000 or currency equivalent.

Fixed Income Management & Broking

In Guernsey we have significant expertise in fixed income securities. As well as managing the LCF Edmond de Rothschild *Prifund* GBP Bond fund, a daily dealing sterling fund, we can also offer a bond broking service for those institutions looking for bond allocations within their portfolios.

Funds of Hedge Funds

The Group pioneered multi-manager investment into funds of hedge funds with the launch of Leveraged Capital Holdings in 1969. By outsourcing asset management to leading managers across varying investment disciplines through a rigorous selection process the Group has gained a proud and enviable reputation for delivering excellent long term returns.

This approach allows our clients to invest with some of the world's leading money managers, who are otherwise inaccessible to all but the largest of institutions. Our teams based in Geneva, London and New York manage a range of funds totalling \$10 billion that are available with a minimum subscription of £10,000.

Structured Products

The Guernsey office has been designing and managing Structured Products since 1996. Many structures today, particularly retail offerings, are uncompetitive and saddled with high hidden fees. We believe that the right balance of capital protection and participation can be a powerful addition to a client's asset allocation. We endeavour to design products that are tradable and transparent. From an active secondary market we are able to source structures across a wide range of asset classes (equity, commodity, currency, property & inflation) from £100,000. A minimum of £1,000,000 is required for a new bespoke product.

Corporate Finance

The Corporate Finance team offers specialist corporate finance and M&A advisory services on a pan-European basis. We advise quoted and non-quoted companies, management buy-out teams and private equity funds. The team has particular expertise in property related matters.

LCF Edmond de Rothschild (C.I.) Limited is also a leading sponsor of listings on the Channel Islands Stock Exchange of which it is a founder member with the ability to offer listings for bonds, funds and structured products.